



INBOUND TRANSACTION SHEET

Commercial Record #1 Supplier with R2 Facility	Enter TYPE of Commercial Record	Enter TRANSPORTER NAME
	Enter UNIQUE IDENTIFIER for the Commercial Record	Enter SUPPLIER NAME
	Enter DATE for the Commercial Record	Enter SUPPLIER LOCATION, SPECIFIC ADDRESS
	Supplier R2 Status: <input type="checkbox"/> R2 <input type="checkbox"/> Non-R2	Supplier Requirements, if applicable
	Description of Shipment as Documented in the Commercial Record, Type and Quantity of Equipment, Components and Materials	
	If International Shipment, evidence for Verification of Legality, Core 4	
Comments/Trails		
Commercial Record #2 Other (Invoice, Purchase Order...)	Enter TYPE of Commercial Record	Description of Shipment as Documented in the Commercial Record, Type and Quantity
	Enter UNIQUE IDENTIFIER for the Commercial Record	Date of the Commercial Record
	Enter SUPPLIER NAME	Enter SUPPLIER LOCATION, SPECIFIC ADDRESS
Comments/Trails		
Inbound REC Status	<input type="checkbox"/> R2 Controlled <input type="checkbox"/> Unrestricted <input type="checkbox"/> Functional	
Functional or Unrestricted, Core 2 and Core 6	If Functional or Unrestricted, describe R2 Facility's categorization process for ensuring this REC Category:	



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Equipment, Components, Materials for Materials Recovery (not capable of reuse)	If being processed on-site for materials recovery , use the R2 Facility's FM Management Plan to describe a) the specific materials recovery process(es) and b) to which type(s) of devices from this transaction they are being used.
Revision Date/Number of FM Management Plan	
Appendix E NOTES Describe Expertise, Capabilities, Methods of Processing, and Capacities (Specific to the Equipment Above) as described in the FM Management Plan.	In this section, consider the actual processing on-site. Describe how the documented information from the Plan above correlates with the observed activities from the tour.
Inbound Data Sanitization Status	<input type="checkbox"/> Pre-Sanitization <input type="checkbox"/> Non-Data If Non-Data , describe the reasoning and evidence, if applicable for this status. Enter text here
Equipment and Components for Data Sanitization	If Pre-Sanitized , describe sanitization process(es) from the R2 Facility's Data Sanitization Plan that apply to devices from this transaction. Include, sample of sanitization records, as applicable.



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Appendix B and Core 7 NOTES	Enter text here
Equipment and Components for Reuse	If capable of reuse , use the R2 Facility's FM Management Plan to describe a) which processes the facility plans to have performed (e.g., testing, repair), b) to which types of devices from this transaction the processes apply, and c) which party the facility plans to perform the processes (e.g., on-site, downstream).
On-Site Testing/Repair	Reuse Plan: If performing testing/repair on-site, use the Facility's R2 Reuse Plan to describe planned methods of testing/repairing for device types from this transaction.
	Observations: Describe how the documented information from the Plan above correlates with the observed activities during the tour. Include sampling of test records specific to this transaction, including categorization according to the REC or equivalent.
Downstream Testing/Repair, Core 6 and Appendix C DSV Qualification NOTES	If test/repair downstream , describe test and repair process at DSV from the R2 Facility's FM Management Plan:
	If test/repair downstream , describe how the R2 Facility qualified the DSV for test/repair:
Other Comments Related to Shipment (as applicable)	Enter text here
REMEMBER THAT EVERYTHING ABOUT THIS TRANSACTION MUST CORRELATE TO THE SCOPE OF THE R2 FACILITY AND ITS DOWNSTREAM VENDORS. THE FM MANAGEMENT PLAN DEFINES THE MANAGEMENT OF ALL EQUIPMENT AND THE SUMMARY OF INBOUND AND OUTBOUND TRANSACTIONS CORROBORATES ALL ACTIVITIES.	
Version Date	October 10, 2024